

C47: Result of public share offering

Construction Joint Stock Company 47 disclosed the result of public share offering as follows:

I. Stock:

- Stock name: Stock of Construction Joint Stock Company 47
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 2,400,000 shares
- Total estimated proceeds: VND 30,640,000,000
- Issue date: December 10, 2014
- Starting date of the offering: December 10, 2014
- Closing date of the offering: January 08, 2015
- Registration time: from December 10, 2014 to January 08, 2015
- Date of payment: from December 10, 2014 to January 25, 2015
- Deadline for share transfer: estimated in February 2015

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price <i>(VND/</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
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	<i>share)</i>				<i>(person)</i>				
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.Employees	11,000	400,000	352,840	352,840	385	385	0	0	100%
1.Current shareholders	10,000	960,000	893,318	893,318	576	576	0	0	100%
3.Strategic partners	16,000	1,040,000	1,040,000	1,040,000	2	2	0	0	100%
4.Other investors (*)	11,000		113,842	113,842	12	12	0	0	100%
Total		2,400,000	2,400,000	2,400,000	963	963	0	0	

- (*) The refused shares will be offered to 12 investors according to Board Resolution No.52/NQ-HDQT

V. Summary result:

- Total distributed shares: 2,400,000 shares (100% of issued shares)
- Total proceeds: VND 30,706,682,000
- Total expenses: VND 550,000
- Net proceeds: VND 30,706,132,000

VI. Capital structure after the offering:

Item	VND	Ratio
Total owner's equity	120,000,000,000	100

- Founding shareholder		
- Major shareholder	44,675,750,000	37.23
- Shareholders who holds stake under 1% of voting shares	46,006,030,000	38.34
Including:		
- State	0	0
- Foreign	456,540,000	0.38

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Nguyen Luong Am	1,515,575	12.63%
2	Le Truong Son	1,056,000	8.80%
3	Tran Hoang Tuan	1,056,000	8.80%
4	Nguyen Duc Vien	840,000	7.00%